

Staff Spotlight:

Meet the team behind the scenes at Vizion Wealth

Tara Wright

Business Manager

Did you know? If I could have a superpower, it would have to be invisibility — imagine all the places you could go and things you could do without anyone knowing!

What's a typical workday like for you?

I like to get into the office early — that's my quiet planning and thinking time. From there, the day tends to move at full speed! Whether it's client meetings, strategising for projects, or mentoring team members, there's always something to keep me on my toes. No two days are the same, and that's one of the things I enjoy most.

What are your hobbies or interests outside of work?

I'm a big fan of staying active, and I love hitting the gym for classes that get me moving and energised. On weekends, you'll often find me out on long walks with my Cockapoo, followed by brunch in town — it's the perfect way to unwind. Spending time with friends and family is also really important to me, and I love gathering everyone together for good food and good conversation.

What's your favourite part about the working culture at Vizion Wealth?

The sense of humour in our office is unbeatable. We work hard, but we laugh just as hard, and that makes all the difference. Whether it's a Friday glass of wine, a team day out, or just catching up over coffee, the camaraderie here is second to none. We're also incredibly supportive of one another, and that creates an environment where everyone can thrive.

What's one thing you're most proud of achieving at Vizion Wealth?

Passing my CII Advanced paper AF6 in Senior Management & Supervision is definitely a proud moment for me. It's a milestone in my ongoing journey of professional development, and I look forward to continuing to learn and grow in my career.

Tea or coffee?

Coffee in the morning to kickstart the day, and herbal tea in the evening to wind down — balance is key!

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I draw inspiration from so many people around me. Whether it's colleagues, friends, or family, everyone has unique experiences and perspectives that we can learn from. I believe that staying open to others' ideas and insights is one of the best ways to grow.